



ENTERED
12/21/2020

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re

FIELDWOOD ENERGY LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

**STIPULATION AND AGREED ORDER
BY AND AMONG THE DEBTORS, THE PREPETITION
AGENTS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
EXTENDING THE CHALLENGE PERIOD AS TO PRESERVED CLAIMS**

The above-captioned debtors and debtors in possession (the “**Debtors**”), Goldman Sachs Bank USA, Cortland Capital Markets Services LLC, and Cantor Fitzgerald Securities, as Prepetition Agents² (collectively, the “**Prepetition Agents**”), and the Official Committee of Unsecured Creditors (the “**Committee**,” and together with the Debtors and Prepetition Agents, the “**Parties**”) hereby stipulate and agree (this “**Stipulation and Agreed Order**”) by and through their respective undersigned counsel to the following:

RECITALS

WHEREAS, on August 3, 2020 and August 4, 2020 (the “**Petition Dates**”), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Final DIP Order (as defined below).

“**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “**Court**”);

WHEREAS, on August 5, 2020, the Court entered the *Interim Order (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c)* [Docket No. 58];

WHEREAS, on August 18, 2020, the United States Trustee filed the *Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 183] establishing the Committee pursuant to section 1102 of the Bankruptcy Code;

WHEREAS, on September 15, 2020, the Court entered the *Final Order (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b)* [Docket No. 346] (the “**Final DIP Order**”);

WHEREAS, the Final DIP Order approved and made binding on the Debtors certain stipulations regarding, among other things, the validity, perfection, and priority of the Prepetition Liens (collectively, the “**Debtors’ Stipulations**”);

WHEREAS, paragraph 23 of the Final DIP Order requires, among other things, that any party in interest wishing to challenge the Debtors’ Stipulations, including the Committee, must commence a contested matter or adversary proceeding within the seventy-five day period following entry of the Final DIP Order;

WHEREAS, on November 25, 2020, the Court entered the *Stipulation and Agreed Order Extending the Official Committee of Unsecured Creditors' Challenge Period Under the Final DIP Order* [Docket No. 603], which extended the Challenge Period for the Committee to and including December 18, 2020;

WHEREAS, the Committee has conducted an investigation into the Prepetition Liens and claims asserted by the Prepetition Secured Parties and has identified certain categories of assets of the Debtors and their subsidiaries that it contends are not subject to the Prepetition Liens and/or do not constitute Prepetition Collateral;³

WHEREAS, the Debtors, Prepetition Agents, on behalf of themselves and the other Prepetition Secured Parties, and the Committee have agreed to stipulate that the Challenge Period, for the Committee only, shall be extended solely with respect to the Preserved Claims (as defined below), as more fully set forth herein; and

WHEREAS, this Stipulation and Agreed Order has been negotiated in good faith and at arm's length between the Parties, each of which has been represented by counsel.

NOW, THEREFORE, the Parties stipulate, acknowledge and agree as follows:

1. Preservation of Rights.

(a) The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that any or all of the assets owned by the below entities do not constitute Prepetition Collateral and are not subject to the Prepetition Liens (the “***Non-Guarantor Subsidiaries Challenge***”). The Prepetition Secured Parties expressly reserve

³ For the avoidance of doubt, an assertion herein that an asset is not subject to a Prepetition Lien and/or does not constitute Prepetition Collateral includes an assertion that such Prepetition Lien is avoidable.

the right to assert that the assets owned by the below entities do constitute Prepetition Collateral and are subject to the Prepetition Liens.

- Fieldwood Coöperatief U.A. (The Netherlands)
- Fieldwood Mexico B.V. (The Netherlands)
- Fieldwood Energy de Mexico, S. de R.L. de C.V. (Mexico)
- Fieldwood Energy E&P Mexico, S. de R.L. de C.V. (Mexico)
- Fieldwood Energy Services de Mexico, S. de R.L. de C.V. (Mexico)
- Whitecap Pipeline Company, L.L.C. (DE)
- Ship Shoal Pipeline Company
- SP 49 Pipeline LLC (DE)
- GOM P&A Services LLC (DE)
- White Shoal Pipeline Corp. (DE)
- Whitecap Pipeline Company, L.L.C. (DE)
- FW Finco LLC (DE)
- Fieldwood Management LLC (DE)

(b) *Equity Interests.* The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that any or all of the equity interests in the entities set forth below do not constitute Prepetition Collateral and are not subject to the Prepetition Liens (the “***Equity Interests Challenge***”). The Prepetition Secured Parties expressly reserve the right to assert that the equity interests in the entities set forth below do constitute Prepetition Collateral and are subject to the Prepetition Liens.

- Fieldwood Mexico B.V. (The Netherlands)
- Fieldwood Energy de Mexico, S. de R.L. de C.V. (Mexico)

- Fieldwood Energy E&P Mexico, S. de R.L. de C.V. (Mexico)
- Fieldwood Energy Services de Mexico, S. de R.L. de C.V. (Mexico)
- Whitecap Pipeline Company, L.L.C. (DE)
- Ship Shoal Pipeline Company
- SP 49 Pipeline LLC (DE)
- GOM P&A Services LLC (DE)
- White Shoal Pipeline Corp. (DE)
- Whitecap Pipeline Company, L.L.C. (DE)
- FW Finco LLC (DE)

(c) *Excluded Assets or Excluded Equity Interest.* The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that any or all “Excluded Assets” or “Excluded Equity Interests” under the Prepetition Credit Agreements do not constitute Prepetition Collateral and are not subject to the Prepetition Liens (the “***Excluded Assets Challenge***”). The Prepetition Secured Parties expressly reserve the right to assert that the any or all “Excluded Assets” or “Excluded Equity Interests” under the Prepetition Credit Agreements do constitute Prepetition Collateral and are subject to the Prepetition Liens.

(d) *Excluded Real Property.* The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that any or all of the real property set forth below and any improvements thereon do not constitute Prepetition Collateral and are not subject to the Prepetition Liens (the “***Excluded Real Property Challenge***”). The Prepetition Secured Parties expressly reserve the right to assert that the real property set

forth below and any improvements thereon do constitute Prepetition Collateral and are subject to the Prepetition Liens.

Address or Other Identifying Information
4677 NW Evangeline Throughway, Carencro, LA 70520
4529 Hwy 1 Grand Isle, LA 70538 (40 Acres of Land)

(e) *Oil and Gas Leasehold Interests.* The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that any or all of the oil and gas real property leases set forth on **Annex A** hereto and any “as extracted” collateral derived from the underlying real property subject to those oil and gas real property leases do not constitute Prepetition Collateral and are not subject to the Prepetition Liens (the “***Oil and Gas Leasehold Interests Challenge***”). The Prepetition Secured Parties expressly reserve the right to assert that the oil and gas real property leases set forth on **Annex A** hereto and any “as extracted” collateral derived from the underlying real property subject to those oil and gas real property leases do constitute Prepetition Collateral and are subject to the Prepetition Liens.

(f) *Commercial Tort Claims.* The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that any or all commercial tort claims, including any proceeds thereof and judgments recovered therefrom, of the Debtors and their subsidiaries as of the Petition Date do not constitute Prepetition Collateral and are not subject to the Prepetition Liens (the “***Commercial Torts Claims Challenge***”). The Prepetition Secured Parties expressly reserve the right to assert that any commercial tort claims, including any proceeds thereof and judgments recovered therefrom, of the Debtors and their subsidiaries as of the Petition Date do constitute Prepetition Collateral and are subject to the Prepetition Liens.

(g) *Accounts*. The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that any and all of the accounts listed on **Annex B** hereto (collectively, the “*Accounts*”) of the Debtors or their subsidiaries are not subject to perfected Prepetition Liens (the “*Account Challenge*”). The Prepetition Secured Parties expressly reserve the right to assert that any and all of Accounts do constitute Prepetition Collateral and are subject to the Prepetition Liens.

(h) *Tax Attributes and Tax Refunds*. The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that the Debtors’ and their subsidiaries’ interests in tax attributes, including net operating loss carryforwards, business interest expense carryforwards and other tax benefits, do not constitute Prepetition Collateral and are not subject to the Prepetition Liens (the “*Tax Attribute Challenge*”). The Prepetition Secured Parties expressly reserve the right to assert that the Debtors’ and their subsidiaries’ interests in tax attributes, including net operating loss carryforwards, business interest expense carryforwards and other tax benefits, do constitute Prepetition Collateral and are subject to the Prepetition Liens.

(i) *Proceeds*. The Committee expressly reserves the right to assert, in accordance with paragraph 2 hereof, that any and all proceeds of the assets of the Debtors set forth in subparagraphs (a)-(h) hereof do not constitute Prepetition Collateral and are not subject to the Prepetition Liens (the “*Proceeds Challenge*” and collectively with the Non-Guarantor Subsidiaries Challenge, the Equity Interests Challenge, the Excluded Assets Challenge, the Excluded Real Property Challenge, the Oil and Gas Leasehold Interests Challenge, the Commercial Torts Claims Challenge, the Account Challenge and the Tax Attribute Challenge, the “*Preserved Claims*”). The Prepetition Secured Parties expressly

reserve the right to assert that any and all proceeds of the assets of the Debtors set forth in subparagraphs (a)-(h) hereof do constitute Prepetition Collateral and are subject to the Prepetition Liens.

2. Committee Challenge Period. Except as expressly stipulated above with regard to the Preserved Claims, upon execution of this Stipulation and Agreed Order, the Challenge Period for the Committee shall end and the Committee irrevocably waives its right to bring any Challenges to the Prepetition Debt, the Prepetition Liens or against any of the Prepetition Secured Parties or their Representatives in connection with matters related to the Prepetition Credit Agreements, the Prepetition Debt, the Prepetition Liens or the Prepetition Collateral. Upon entry of this Stipulation and Agreed Order, the Challenge Period for the matters designated as Preserved Claims in Paragraph 1 above, shall be extended to February 8, 2021 solely for the Committee. The Challenge Period for the Preserved Claims with respect to the Committee may be further extended to such later date (i) as has been agreed to in writing by the Prepetition Agents (with the consent of the DIP Lenders), or (ii) as has been ordered by the Bankruptcy Court for cause upon a motion filed and served prior to the expiration of the Challenge Period. Notwithstanding the expiration of the Challenge Period or anything otherwise set forth herein, (i) the Committee reserves the right to assert that one or more of the Preserved Claims or any other potential claims against the Prepetition Secured Parties or their Representatives are not the subject of stipulations, admissions, agreements and releases of the Debtors contained in the Final DIP Order and (ii) the Debtors and the Prepetition Secured Parties reserve the right to object to or oppose any such assertion.

3. Prepetition Secured Parties' Rights, Claims, and Defenses Preserved. This Stipulation and Agreed Order shall have no effect or bearing on any of the Prepetition Secured Parties' rights, claims, or defenses with respect to (i) any of the Preserved Claims or any other

potential claims against the Prepetition Secured Parties or their Representatives (the “*Potential Claims*”) or (ii) contesting the Preserved Claims or the Potential Claims, including without limitation whether any of the Prepetition Liens are avoidable, which rights, claims, and defenses are preserved in all respects.

4. Adequate Protection. This Stipulation and Agreed Order shall have no effect or bearing on the scope of any liens or claims of the Prepetition Secured Parties with respect to the adequate protection liens or claims arising in connection with these Cases, all of which shall be governed by the Final DIP Order.

5. Debtor-in Possession Financing. This Stipulation and Agreed Order shall have no effect or bearing on the DIP Collateral, DIP Liens or the DIP Obligations, all of which shall be governed by the Final DIP Order.

6. DIP Order Otherwise Unmodified. Except as expressly set forth herein, this Stipulation and Agreed Order shall not modify or have any effect upon the Final DIP Order. Notwithstanding anything to the contrary herein, this Stipulation and Agreed Order shall not extend the Challenge Period for any party other than the Committee.

7. Applicable Law. This Stipulation and Agreed Order shall be interpreted and construed in accordance with the provisions of the Bankruptcy Code, and, where not inconsistent, the laws of the State of New York.

8. Entire Agreement. This Stipulation and Agreed Order constitutes the entire agreement between the Parties and supersedes all prior or contemporaneous written or oral communications, understandings, and agreements with respect to the subject matter hereof and this Stipulation and Agreed Order cannot be amended except by an authorized agreement in writing between the Parties.

9. Representations and Warranties. The undersigned hereby represent and warrant that they have full authority to execute this Stipulation and Agreed Order on behalf of the respective Parties and that the respective Parties have full knowledge of, and have consented to, this Stipulation and Agreed Order.

10. Construction. This Stipulation and Agreed Order shall be construed without regard to any presumption or other rule requiring construction against the party causing the document to be drafted. Each Party warrants that it has been represented and advised by counsel in connection with the negotiation, preparation, and execution of this Stipulation and Agreed Order and all matters covered by it.

11. Jurisdiction. The Bankruptcy Court shall retain exclusive jurisdiction over the implementation of this Stipulation and Agreed Order and the determination of any matters relating to or arising from this Stipulation and Agreed Order or the implementation thereof.

12. Manner of Execution. This Stipulation and Agreed Order may be executed in counterparts, each of which shall constitute an original, and such counterparts shall be construed together as one instrument. Facsimile or pdf signatures shall be deemed original signatures.

Signed: December 21, 2020


Marvin Isgur
United States Bankruptcy Judge

APPROVED AS TO FORM AND SUBSTANCE BY:

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Counsel for the Official Committee of Unsecured Creditors

Annex A**Unencumbered Oil and Gas Leasehold Interests**

1. OCS 01449	25. OCS 01611	49. OCS 05825
2. OCS 12210	26. SL 17860	50. SL 14520
3. OCS 27982	27. OCS 16727	51. OCS 00828
4. OCS 01608	28. OCS 21580	52. OCS 01028
5. OCS 10794	29. OCS 02388	53. OCS 01031
6. OCS 10933	30. OCS 27509	54. OCS 05560
7. OCS 02645	31. OCS 00590	55. OCS 16320
8. OCS 15277	32. OCS 24870	56. OCS 21106
9. OCS 24990	33. OCS 02646	57. OCS 01216
10. OCS 02392	34. OCS 13592	58. OCS 01612
11. OCS 02648	35. OCS 15156	59. OCS 06888
12. OCS 04473	36. OCS 02647	60. OCS 23829
13. OCS 11881	37. OCS 09478	61. OCS 01172
14. OCS 27070	38. OCS 14385	62. OCS 09514
15. OCS 20051	39. OCS 00196	63. OCS 02109
16. OCS 19760	40. OCS 00443	64. OCS 16535
17. SL 17675	41. OCS 22679	65. OCS 10930
18. OCS 15157	42. OCS 30654	66. SL 18287
19. OCS 31442	43. OCS 01580	67. OCS 02549
20. OCS 07760	44. OCS 02163	68. OCS 03520
21. OCS 02137	45. OCS 24154	69. OCS 01874
22. OCS 00697	46. OCS 02372	70. OCS 04243
23. OCS 23946	47. OCS 04081	
24. OCS 21176	48. OCS 27201	

Annex B**Specified Accounts**

Owner	Type of Account	Bank or Intermediary	Account Number
Fieldwood Energy LLC	Operating Account	Capital One	xxxxxx2209
Fieldwood Energy LLC	Revenue Account	Capital One	xxxxxx4666
Fieldwood Energy LLC	Flex Spending Account	Capital One	xxxxxx2306
Fieldwood Energy LLC	Operating Account	Capital One	xxxxxx0534
Fieldwood Energy Offshore LLC	Escrow Account	US Bank	xxxxxx6000
Fieldwood SD Offshore LLC	Escrow Account	J.P. Morgan	xxxxxx5624
SP 49 Pipeline LLC	Operating Account	Capital One	xxxxxx4712
Fieldwood Coöperatief U.A	Non-Operating Account	ABN Amro	xxxxxx2097
Fieldwood Coöperatief U.A	Non-Operating Account	ABN Amro	xxxxxx9440
FW Finco LLC	Operating Account	Deutsche Bank	xxxxxx2558
FW Finco LLC	Operating Account	Capital One	xxxxxx1415

United States Bankruptcy Court
Southern District of Texas

In re:
Fieldwood Energy LLC
The Official Committee of Unsecured Cred
Debtor(s)

Case No. 20-33948-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
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Total Noticed: 94

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 23, 2020:

Recip ID	Recipient Name and Address
db	+ Bandon Oil and Gas GP, LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Bandon Oil and Gas, LP, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Dynamic Offshore Resources NS, LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ FW GOM Pipeline, Inc., 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Fieldwood Energy LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Fieldwood Energy Offshore LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Fieldwood Energy SP LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Fieldwood Offshore LLC, 2000 W. Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Fieldwood Onshore LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Fieldwood SD Offshore LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ GOM Shelf LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Galveston Bay Pipeline LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
db	+ Galveston Bay Processing LLC, 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623
aty	+ Charles M Rush, 202 Magnate Drive, Lafayette, LA 70508-3830
aty	+ Clark Hill Strasburger, Attn: Duane J. Brescia, 720 Brazos, Suite 700, Austin, TX 78701-2531
aty	+ Emile Joseph, Jr., Allen & Gooch, P O Box 81129, Lafayette, LA 70598-1129
aty	+ Petro Amigos Supply, Inc., c/o Wayne Kitchens, Total Plaza, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607
aty	+ Ronald Savoie, Jackson & Jackson, P.L.L.C., 111 Founders Drive, Suite 400, Baton Rouge, LA 70810-8959
cr	+ A2D TECHNOLOGIES, INC. D/B/A TGS GEOLOGICAL PRODUC, c/o Andrew A Braun, Gieger Laborde & Laperouse, LLC, Suite 4800, 701 Poydras Street, New Orleans, LA 70139 US 70139-7756
cr	+ Aker Solutions Inc., Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-4037
cr	American Express National Bank, c/o Becket and Lee LLP, PO Box 3001, Malvern, PA 19355-0701
cr	+ Anahuac Independent School District, c/o Owen M. Sonik, 1235 North Loop West, Houston, TX 77008-1758
cr	+ Ankor E&P Holdings Corporation, c/o Looper Goodwine P.C., Attn: Paul J. Goodwine, 650 Poydras Street, Suite 2400, New Orleans, LA 70130-6171
cr	+ Ankor Energy LLC, c/o Looper Goodwine P.C., Attn: Paul J. Goodwine, 650 Poydras Street, Suite 2400, New Orleans, LA 70130-6171
intp	+ Apache Corporation, Hunton Andrews Kurth LLP, Attn: Robin Russell, 600 Travis Street, Suite 4200 Houston, TX 77002-2929
cr	+ Archrock Services, LP, 16666 North Chase Dr., Houston, TX 77060-6014
cr	+ Aspen American Insurance Company, c/o Randall A. Rios, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, TX 77002-2629
cr	+ Bay City Independent School District, c/o Owen M. Sonik, 1235 North Loop West Suite 600, Houston, TX 77008-1772
cr	+ Bedrock Petroleum Consultants, LLC, c/o Bradley, Attn: James B. Bailey, 1819 Fifth Avenue North, Birmingham, AL 35203-2120
cr	+ Brian Cloyd, c/o Cain & Skarnulis LLP, 400 W. 15th Street, Suite 900, Austin, TX 78701-1659
cr	+ Broussard Brothers, Inc., 501 S. Main St., Abbeville, LA 70510, US 70510-6508
cr	+ C-Dive, L.L.C., c/o Leann O. Moses, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102
cr	CETCO Energy Services Company, LLC, c/o Rudy Urban, Credit Manager, Cetco Energy Services., LLC, 635 Brake Ridge Court, Seymour, TN 37865
cr	+ Chambers County, c/o Owen M. Sonik, 1235 North Loop West Suite 600, Houston, TX 77008-1772
cr	+ Colorado County, c/o John T. Banks, 3301 Northland Drive, Ste. 505, Austin, TX 78731-4954
cr	+ Core Industries, Inc., PO Box 350, Mobile, AL 36601-0350
cr	+ DLS, LLC, P.O. Box 309, Lydia, LA 70569-0309
cr	+ DeepSea Quality Consulting, Inc., c/o Ben L. Aderholt, Coats Rose, P.C., 9 Greenway, Suite 1000 Houston, TX 77046-0900
cr	+ Dickinson Independent School District, c/o Owen M. Sonik, 1235 North Loop West Suite 600, Houston, TX 77008-1772
cr	+ Discovery Gas Transmission LLC, c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705
cr	+ Diversified Well Logging, LLC, C/O Dore Rothberg McKay, PC, 17171 Park Row, Suite 160, Houston, TX 77084-4927
cr	+ EOG Resources, Inc., c/o Bonds Ellis Eppich Schafer Jones LLP, 420 Throckmorton St., Ste 1000, Fort Worth, TX 76102-3727
cr	+ Everest Reinsurance Company, c/o Randall A. Rios, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, TX 77002-2629
cr	+ Genesis Energy, L.P., 919 Milam, Ste. 2100, Houston, TX 77002-5417

District/off: 0541-4

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Date Rcvd: Dec 21, 2020

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cr Gibson Applied Technology & Enginnering, 1630 Park Ten Place, Suite 206, Houston, TX 77084

cr + Gulfstar One LLC, c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705

intp + Helis Oil & Gas Company, LLC, c/o J. David Forsyth, 400 Poydras Street, Suite 2550, New Orleans, LA 70130-3292

cr + Ignition Systems & Controls, Inc., c/o Todd Barron Thomason Hudman & Bebout, Attn: Rafael Rodriguez, 3800 E. 42nd Street, Suite 409, Odessa, TX 79762-5928

cr + JX Nippon Oil Exploration (U.S.A.) Limited, c/o GIEGER, LABORDE & LAPEROUSE, L.L.C., 5151 SAN FELIPE, SUITE 750, Houston, TX 77056-3646

intp + Jackson Walker LLP, c/o Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900

cr + LLOG Exploration Company, LLC, c/o Looper Goodwine P.C., 650 Poydras Street, Suite 2400, Attn: Paul J. Goodwine, New Orleans, LA 70130-6171

cr + Lexon Insurance Company and Endurance American Ins, Harris Beach PLLC, c/o Lee E. Woodard, Esq., 333 West Washing St., Ste. 200, Syracuse, NY 13202-5202

cr + Macquarie Corporate and Asset Funding Inc., c/o John M. Castillo, 130 E Travis Street, Suite 350, San Antonio, TX 78205-1784

cr + Magnum Mud Equipment Co., Inc., Post Office Box 4258, Houma, LA 70361, UNITED STATES 70361-4258

cr + Marathon Oil Company, c/o Clay M. Taylor, Bonds Ellis Eppich Schafer Jones LLP, 420 Throckmorton Street, Suite 1000, Fort Worth, TX 76102-3727

cr + Martin Energy Services LLC, c/o Robert P. Franke, Clark Hill Strasburger, 901 Main St., Suite 6000, Dallas, TX 75202-3748

cr + Milorad Raicevic, 3701 Kirby Drive, Suite 1000, Houston, TX 77098-3928

op + Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165-1446

intp + Railroad Commission of Texas, c/o Office of the Attorney General, Bankruptcy & Collections Division, P. O. Box 12548, Austin, TX 78711-2548

cr + Red Willow Offshore, LLC, c/o Barnet B. Skelton, Jr., 815 Walker, Suite 1502, Houston, TX 77002-5832

cr + Regis Southern, c/o Reese Baker, 950 Echo Lane Ste 300, Houston, TX 77024-2824

cr + SBM Gulf Production LLC, c/o Ken Green, Snow Spence Green LLP, P O Box 549, Hockley, TX 77447-0549

cr + Seitel Data, Ltd., c/o Duane J. Brescia, Clark Hill Strasburger, 720 Brazos, Suite 700, Austin, TX 78701-2531

cr + Sheldon Independent School District, c/o Owen M. Sonk, PBFCM, LLP, 1235 N. Loop W., Suite 600, Houston, TX 77008-1772

cr + Sheldon Independent School District, et al, c/o Owen M. Sonik, PBFCM, LLP, 1235 N. Loop W., Ste 600, Houston, TX 77008-1772

cr + Solar Turbines Incorporated, 100 N.E. Adams, Peoria, IL 61629-0001

cr + Superior Performance, Inc., c/o S. Mayer Law, P.O. Box 6542, Houston, TX 77265, UNITED STATES 77265-6542

intp + TC Oil Louisiana, LLC, c/o Wick Phillips Attn: Jason Rudd, 3131 McKinney Ave., Suite 100, Dallas, TX 75204-2430

cr + TETRA Technologies, Inc., Dore Rothberg McKay, P.C., 17171 Park Row, Suite 160, c/o Zachary McKay, Houston, TX 77084-4927

cr + TGS AP Investments AS, c/o Andrew A Braun, Geiger Laborde & Laperouse, LLC, Suite 4800, 701 Poydras Street, New Orleans, LA 70139-7756

cr + TGS-NOPEC Geophysical Company, c/o Andrew A Braun, Gieger, Laborde & Laperouse, LLC, Suite 4800, 701 Poydras St., New Orleans, LA 70139 US 70139-7756

cr + TGS-NOPEC Geophysical Company ASA, c/o Andrew A Braun, Gieger Laborde & Laperouse, LLC, Suite 4800, 701 Poydras Street, New Orleans, LA 70139 US 70139-7756

intp + Tana Exploration Company, LLC, c/o Wick Phillips Attn: Jason Rudd, 3131 McKinney Ave., Suite 100, Dallas, TX 75204-2430

cr + Tetra Applied Technologies, Inc., c/o Zachary S. McKay, Dore Rothberg McKay, P.C., 17171 Park Row, Suite 160, Houston, TX 77084-4927

cr + Transcontinental Gas Pipe Line Company, LLC, c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705

cr + Trendsetter Engineering, Inc., 10430 Rodgers Road, Houston, TX 77070, UNITED STATES 77070-1642

cr + Trinity Bay Conservation District, c/o Owen M.Sonik, 1235 North Loop West Suite 600, Houston, TX 77008-1772

cr + U.S. Specialty Insurance Company, c/o Locke Lord LLP, ATTN: Philip Eisenberg, 600 Travis Street, Suite 2800, Houston, TX 77002-2914

cr Universal Equipment, Inc., c/o Christopher J. Piasecki, Davidson Meaux, Post Office Box 2908, Lafayette, La 70502-2908

cr + Valaris plc, Matthew D. Cavanaugh, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900

cr + WFS Liquids LLC, c/o Steven W. Soule', Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705

cr + Westerngeco LLC, c/o Andrew A Braun, Gieger Laborde & Laperouse, LLC, Suite 4800, 701 Poydras Street, New Orleans, LA 70139 US 70139-7756

cr + Williams Field Services-Gulf Coast Company LLC, c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705

cr + Zurich American Insurance Company, c/o Duane Brescia, 720 Brazos Street, Suite 700, Austin, TX 78701-2531

TOTAL: 84

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Dec 21 2020 20:56:00	Aldine ISD, Legal Department, 2520 WWThorne Dr., Houston, TX 77073-3406
cr	+ Email/Text: SPECK@LAWLA.COM	Dec 21 2020 20:56:00	Atlantic Maritime Services, LLC, c/o Stewart F. Peck, Lugenbuhl Wheaton Peck Rankin & Hubbard, 601 Poydras Street, Suite 2775, New Orleans, LA 70130, UNITED STATES

District/off: 0541-4
Date Rcvd: Dec 21, 2020

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			70130-6041
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 21 2020 20:55:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, Tx 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 21 2020 20:55:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 21 2020 20:55:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: bankruptcy@islandoperating.com	Dec 21 2020 20:56:00	Island Operating Company Inc, 770 S Post Oak Lane, Suite 400, Houston, TX 77056-6666
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 21 2020 20:55:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 21 2020 20:55:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: pwp@pattiprewittlaw.com	Dec 21 2020 20:55:00	Plains Gas Solutions, c/o Law Ofc Patricia Williams Prewitt, 10953 Vista Lake Ct., Navasota, TX 77868, UNITED STATES 77868-6981
cr	Email/Text: ar@supremeservices.com	Dec 21 2020 20:54:00	Supreme Service & Specialty Co. Inc., Attn: Freddy Bourgeois, 204 Industrial Ave. C, Houma, LA 70363

TOTAL: 10

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		2M Oilfield Group Inc.
cr		A-Port LLC
cr		AGGREKO, LLC
cr		Acadian Contractors, Inc
cr		Ad Hoc Group of Secured Lenders
cr		Archrock Partners Operating, LLC and Archrock Serv
cr		CCG Services (U.S.) Inc.
cr		CNOOC Petroleum Offshore U.S.A. Inc.
cr		CTD Legacy LLC
intp		Cantor Fitzgerald Securities, as DIP Agent
cr		Chevron U.S.A. Inc.
cr		Cortland Capital Market Services LLC
cr		Derrick Daniels
cr		Diamond Oil Field Supply Inc
cr		Diverse Safety & Scaffolding, LLC
intp		Ecopetrol America LLC
cr		Ecopetrol America LLC
cr		Edward Randall, Individually and as Representative
intp		Eni Petroleum US LLC
intp		Eni US Operating Co. Inc.
cr		ExxonMobil Corporation
intp		Facilities Consulting Group, LLC
cr		Florida Gas Transmission Company, LLC
cr		Goldman Sachs Bank USA
cr		HB Rentals, LC
cr		Halliburton Energy Services, Inc.
cr		Hess Corporation
cr		ITC Global, Inc.
cr		Infinity Valve & Supply LLC

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cr	Intracoastal Liquid Mud, Inc., UNITED STATES
intp	Kilgore Marine
cr	Lavaca County
cr	Liberty Mutual Insurance Company
cr	Linear Controls, Inc.
cr	Live Oak CAD
cr	Louisiana Safety Systems, Inc.
intp	Manta Ray Offshore Gathering Company, L.L.C.
cr	Moodys Investors Service, Inc.
cr	Multiklient Invest AS
cr	NOV Process & Flow Technologies US, Inc.
cr	National Oilwell Varco, L.P.
intp	Nautilus Pipeline Company, L.L.C.
cr	Oceaneering International Inc.
cr	Oil States Energy Services, LLC
cr	Partco, LLC
cr	Philadelphia Indemnity Insurance Company
cr	Process Piping Materials, Inc.
cr	R360 Environmental Solutions, LLC
intp	RLI Insurance Company
cr	Renaissance Offshore, LLC
cr	Republic Helicopters, Inc.
cr	Ridgewood Energy Corporation
cr	Rio Grande City CISD
cr	Samson Contour Energy E & P, LLC
cr	Samson Offshore Mapleleaf, LLC
cr	Sea Robin Pipeline Company, LLC
cr	Starr County
cr	State of Louisiana, Department of Natural Resource
cr	Stingray Pipeline Company, LLC
intp	Subsea 7 LLC
cr	Superior Energy Services, L.L.C.
cr	Talos Energy Inc.
cr	Talos Energy LLC
cr	The Hanover Insurance Company
crem	The Official Committee of Unsecured Creditors
cr	Travelers Casualty and Surety Company of America
cr	Trunkline Gas Company, LLC
cr	U.S. Department of the Interior
cr	Valero Marketing and Supply Company
cr	W&T Offshore, Inc.
cr	Warrior Energy Services Corporation
cr	Wild Well Control, Inc.
cr	Workstrings International, LLC
cr	XL Specialty Insurance Co
cr	XL Systems, L.P.
cr	XTO Energy, Inc.
db	*+ Fieldwood Energy Inc., 2000 W Sam Houston Pkwy S, Suite 1200, Houston, TX 77042-3623

TOTAL: 76 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

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Date Rcvd: Dec 21, 2020

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Total Noticed: 94

Date: Dec 23, 2020

Signature: /s/Joseph Speetjens